

Statement of the Supervisory Board of Agora SA

Statement of the Supervisory Board of Agora SA submitted in connection with the requirements of § 70 section 1 point 7 and 8 and § 71 section 1 point 7 and 8 "of the Regulation of the Minister of Finance of March 29, 2018 regarding current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state."

The Supervisory Board hereby declares that:

1) selection of KPMG Audyt Spółka z ograniczoną odpowiedzialnością spółka komandytowa with its registered office in Warsaw as an auditing company auditing Agora SA's annual financial statements. and the Agora SA Capital Group. for 2018, was made in accordance with the regulations,

2) the auditing company and the members of the audit team met the conditions for drawing up an impartial and independent audit report on the annual financial statements in accordance with applicable regulations, professional standards and professional ethical principles,

3) the applicable regulations related to the rotation of the audit firm and the key statutory auditor as well as obligatory grace periods are observed. The choice of the audit firm was made pursuant to a resolution of the Supervisory Board of 30 March 2017, which was adopted in accordance with the provisions of the Act on certified auditors and their self-government, entities authorized to audit financial statements and on public supervision as of 30 March 2017. of 7 May 2009 (ie from 20 June 2016, Journal of Laws of 2016, item 1000),

4) Agora S.A. has a "Policy of selecting an auditing company to audit financial statements of Agora SA and the Agora SA Capital Group "including also provisions regarding the policy of providing audit services by the auditing company, entities related to this auditing company and a member of the audit firm's network of permitted non-audit services, and" The procedure for selecting an audit firm in Agora SA. and the Agora SA Capital Group ",

5) the provisions regarding the appointment, composition and functioning of the Audit Committee of the Supervisory Board of Agora SA are complied with, including the fulfillment by its members of independence criteria and requirements regarding knowledge and skills in the media industry and in the field of accounting or auditing,

6) The Audit Committee of the Supervisory Board performed the tasks of the audit committee provided for in the applicable regulations.

Warsaw, dated March 6, 2019

Supervisory Board of Agora S.A.:

Andrzej Szlęzak

Chairman of the Supervisory Board

Wanda Rapaczynski

Member of the Supervisory Board

Tomasz Sielicki

Member of the Supervisory Board

Dariusz Formela

Member of the Supervisory Board

Maciej Wiśniewski

Member of the Supervisory Board

Andrzej Dobosz

Member of the Supervisory Board